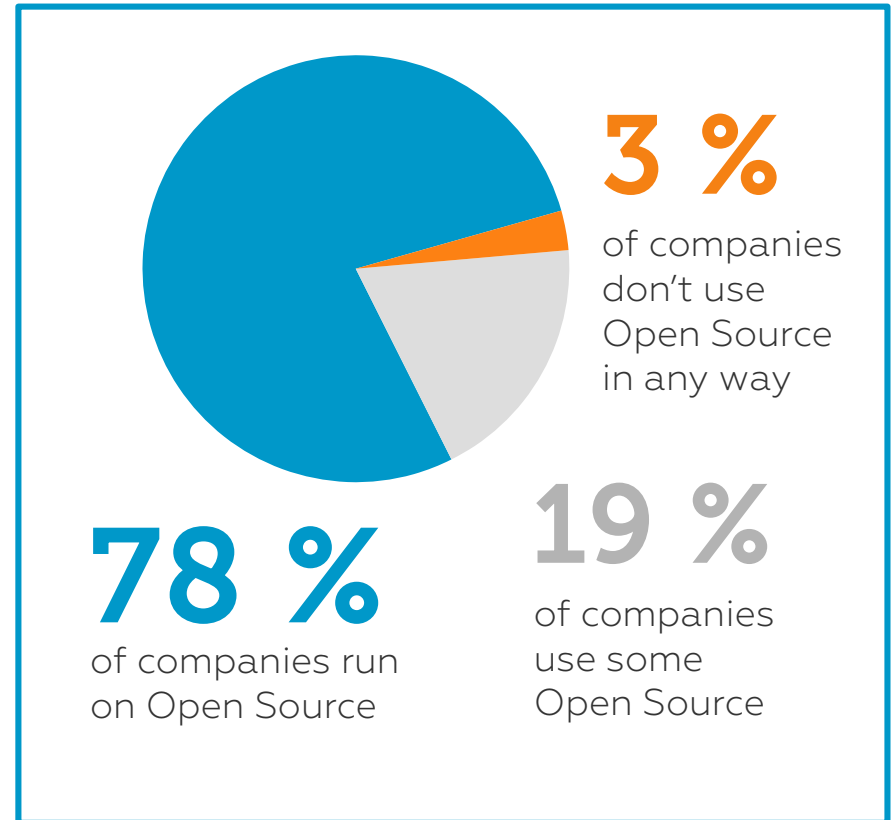




Open source has really dramatically changed in the last several years... Open Source is now fully permeated in just about everything that we do from a technology perspective.

Don Duet
Co-Head of the Technology Division,
Goldman Sachs



Source : Black Duck/Northbridge, 2015

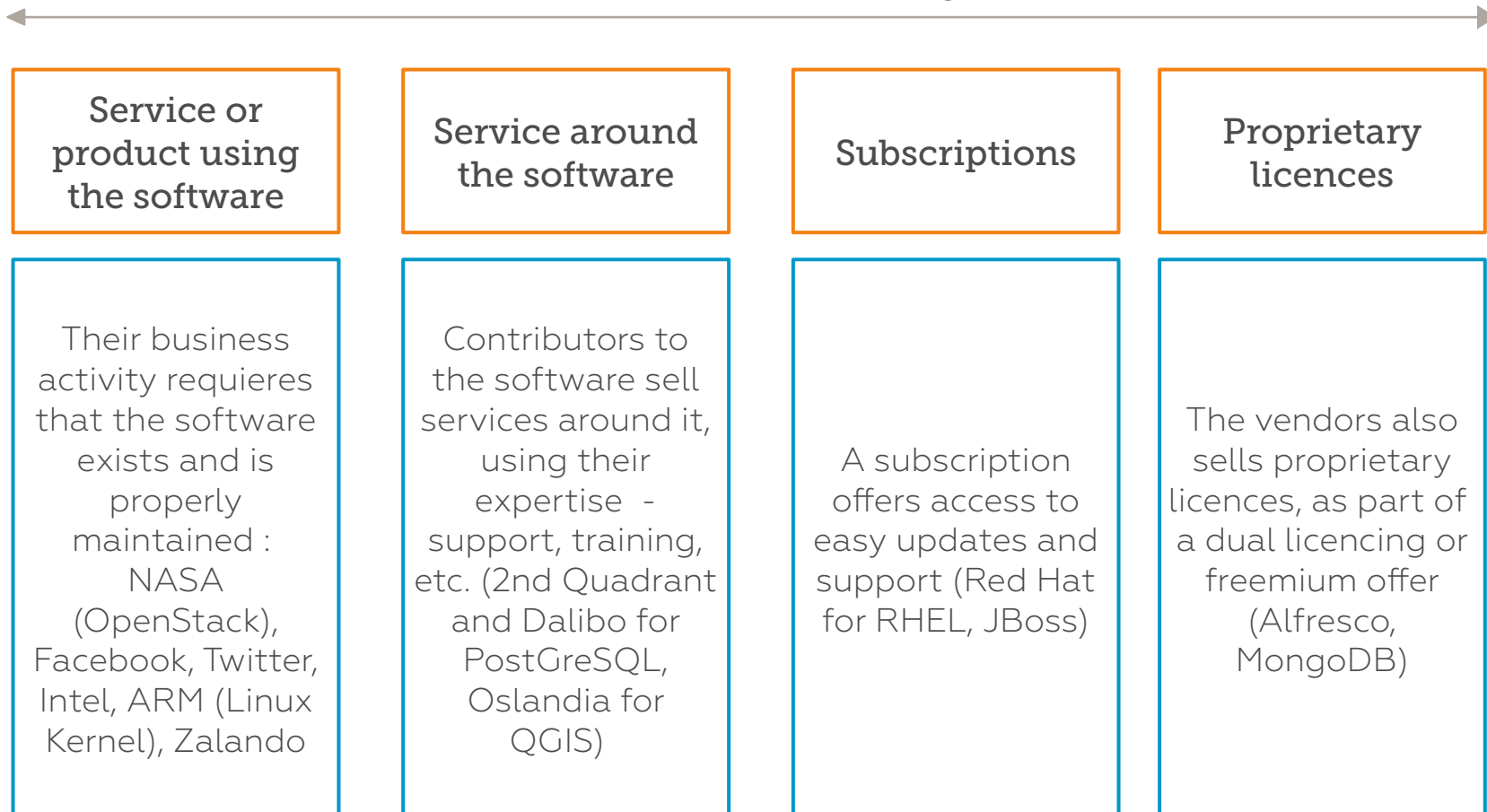
■ Business and value models



Open
Source
specific

Similar to
proprietary
software

Sources of revenues of entities creating the software



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